



## RWANDA STOCK EXCHANGE MARKET REPORT FOR TUESDAY 27<sup>TH</sup> APRIL 2021

*“Today a re-opened Government bond was listed on Rwanda Stock Exchange “*

### 1. Market overview

- Today's highlight was the official listing of the 7-year bond re-opened last week with a coupon rate of 11.435% and a yield to maturity of 11.430%.
- The trading session recorded Frw 895,500 from 19,900 IMR shares traded in 2 deals on the equities market while the fixed income market remained quiet.
- RSI and ALSI remained constant to close at 112.56 and 148.64 respectively.
- IMR counter closed at Frw 45 (Frw 45 previous). The trading session recorded a total turnover of Frw 895,500 from 19,900 shares traded in 2 deals.
- Equities counters closed as follows: BLR: Frw 100; BOK: Frw 235; CTL: Frw 190; CMR: Frw 120; EQTY: Frw 440; KCB: Frw 370; NMG: Frw 1200; USL: Frw 104 and RHB: Frw 526

### 2. Closing bell

At the end of the formal trading hours; on BOK counter, there were outstanding offers of 516,300 shares between Frw 235-240 and no bids. On BLR counter, there were outstanding bids of 22,100 shares between Frw 90-100 and no offers. On IMR counter, there were outstanding offers of 879,400 shares at Frw 45 and no bids. On CMR counter, there was an outstanding offer of 100,000 shares at Frw 120 and no bids.

On bonds market; there were no offers and no bids.

### 3. Equities Market on 27/04/2021

| ISIN-CODE    | Stock | Past 12 months |       | Today's session |      | Closing | Prev. | Change | Volume | Value   |
|--------------|-------|----------------|-------|-----------------|------|---------|-------|--------|--------|---------|
|              |       | High           | Low   | High            | Low  |         |       |        |        |         |
| RW000A1JCYA5 | BOK   | 260            | 225   | 0.00            | 0.00 | 235     | 235   | 0.00   | 0.00   | 0.00    |
| RW000A1H63N6 | BLR   | 139            | 100   | 0.00            | 0.00 | 100     | 100   | 0.00   | 0.00   | 0.00    |
| KE0000000380 | NMG   | 1,200          | 1,200 | 0.00            | 0.00 | 1,200   | 1,200 | 0.00   | 0.00   | 0.00    |
| KE0000000315 | KCB   | 370            | 370   | 0.00            | 0.00 | 370     | 370   | 0.00   | 0.00   | 0.00    |
| KE0000000489 | USL   | 104            | 104   | 0.00            | 0.00 | 104     | 104   | 0.00   | 0.00   | 0.00    |
| KE0000000554 | EQTY  | 440            | 440   | 0.00            | 0.00 | 440     | 440   | 0.00   | 0.00   | 0.00    |
| RW000A14UYP4 | CTL*  | 200            | 70    | -               | -    | 190**   | -     | -      | -      | -       |
| RW000A2DN989 | IMR   | 90             | 42    | 45              | 45   | 45      | 45    | +0.00  | 19,900 | 895.500 |
| ZAE000244737 | RHB   | 0.00           | 0.00  | 0.00            | 0.00 | 526     | 526   | 0.00   | 0.00   | 0.00    |
| RW000A2QAPH5 | CMR   | 0.00           | 0.00  | 0.00            | 0.00 | 120     | 120   | 0.00   | 0.00   | 0.00    |

| Market Status |           |
|---------------|-----------|
| 08h50-08h59   | Pre- Open |
| 09h00-12h00   | Open      |
| 12h00-08h50   | Close     |

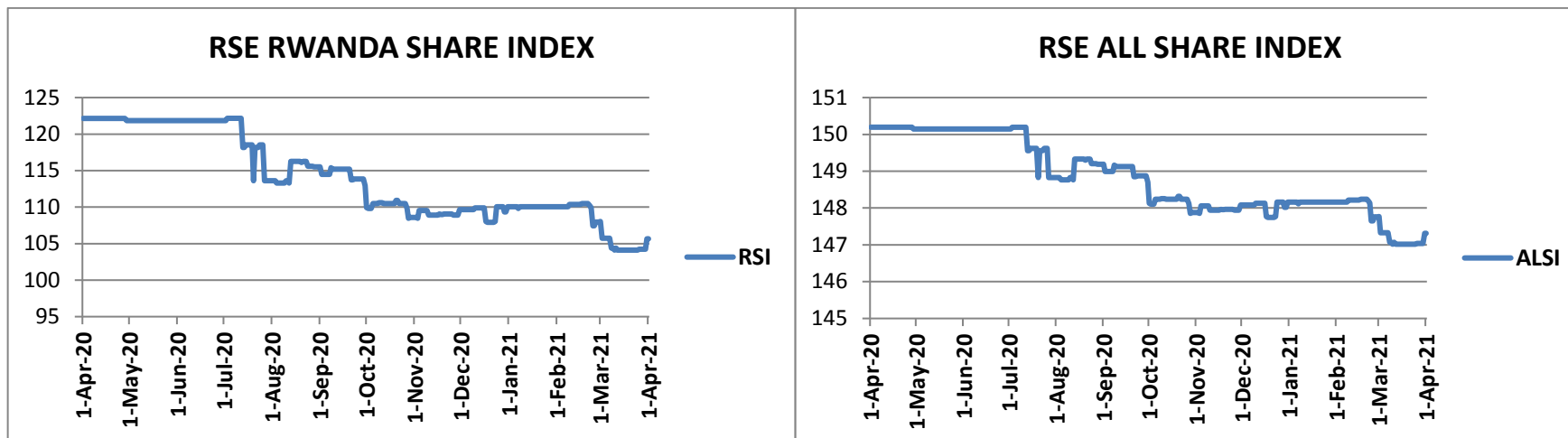
\*: Suspended from trading on CTL Counter waiting for its official delisting and subsequent listing of MTN Rwandacell Plc on 04<sup>th</sup> May 2021.

\*\* : Final closing price on April 26<sup>th</sup>,2021.

| INDICES            | Previous    | Today   | Points        | Change % |
|--------------------|-------------|---------|---------------|----------|
| RSI                | 112.56      | 112.56  | +0.00         | +0.00    |
| ALSI               | 148.64      | 148.64  | +0.00         | +0.00    |
| OTHER TRADING STAT |             |         |               |          |
| Shares traded      | 704,700     | 19,900  | (684,800)     | (97.17)  |
| Equity Turnover    | 136,835,500 | 895,500 | (136,940,000) | (99.34)  |
| Number of deals    | 10.00       | 2.00    | (8.00)        | (80.00)  |

| Exchange rate against Frw as at 27/04/2021 |        |        |         |
|--|--------|--------|---------|
| Currency                                   | Sell   | Buy    | Average |
| USD  | 991.37 | 971.93 | 981.65  |
| KES  | 9.17   | 8.99   | 9.08    |
| UGS  | 0.27   | 0.26   | 0.27    |
| BIF  | 0.50   | 0.49   | 0.50    |
| TZS  | 0.42   | 0.41   | 0.42    |
| ZAR  | 69.41  | 68.05  | 68.73   |
| Market Capitalization (Frw)                |        |        |         |
| 3,473,512,951,086                          |        |        |         |

#### 4. INDICES



#### 5. Bond market on 27/04/2021

##### A. Government bonds

| ISIN-CODE    | Status    | Security        | Maturity   | Coupon rate | Close. Price | Prev. Price | Bids | Offers | Bond traded |
|--------------|-----------|-----------------|------------|-------------|--------------|-------------|------|--------|-------------|
| RW000A1ZTAM0 |           | FXD4/2014/7yrs  | 19/11/2021 | 12.475%     | 101          | 101         | 0.00 | 0.00   | 0.00        |
| RW000A1Z2RJ7 |           | FXD2/2015/10yrs | 25/05/2025 | 12.925%     | 103          | 103         | 0.00 | 0.00   | 0.00        |
| RW000A182K48 |           | FXD2/2016/15Yrs | 09/05/2031 | 13.5%       | 103.5        | 103.5       | 0.00 | 0.00   | 0.00        |
| RW000A185V91 |           | FXD 3/2016/5Yrs | 20/08/2021 | 12.25%      | 102.5        | 102.5       | 0.00 | 0.00   | 0.00        |
| RW000A19D0U5 |           | FXD1/2017/5Yrs  | 18/02/2022 | 12.375%     | 103.5        | 103.5       | 0.00 | 0.00   | 0.00        |
| RW000A19JG53 |           | FXD2/2017/7Yrs  | 17/05/2024 | 12.675%     | 104.1        | 104.1       | 0.00 | 0.00   | 0.00        |
| RW000A19NL84 |           | FXD3/2017/5Yrs  | 19/08/2022 | 12.200%     | 103          | 103         | 0.00 | 0.00   | 0.00        |
| RW000A19S1Q4 | Re-opened | FXD4/2017/7Yrs  | 15/11/2024 | 12.40%      | 103.6        | 103.6       | 0.00 | 0.00   | 0.00        |
| RW000A19W8Z4 |           | FXD1/2018/5Yrs  | 17/02/2023 | 11.80%      | 104.5        | 104.5       | 0.00 | 0.00   | 0.00        |
| RW000A19HS6  | Re-opened | FXD2/2018/10Yrs | 12/05/2028 | 12.50%      | 103          | 103         | 0.00 | 0.00   | 0.00        |
| RW000A194997 | Re-opened | FXD3/2018/15Yrs | 05/08/2033 | 12.9%       | 100.5        | 100.5       | 0.00 | 0.00   | 0.00        |
| RW000A2RUZ00 |           | FXD4/2018/3Yrs  | 19/11/2021 | 11.150%     | 104.485      | 104.485     | 0.00 | 0.00   | 0.00        |
| RW000A2RYEG9 | Re-opened | FXD1/2019/7Yrs  | 13/02/2026 | 11.850%     | 101.8        | 101.8       | 0.00 | 0.00   | 0.00        |
| RW000A2R26W1 | Re-opened | FXD2/2019/5Yrs  | 17/05/2024 | 11.300%     | 105          | 105         | 0.00 | 0.00   | 0.00        |
| RW000A2R64M3 | Re-opened | FXD3/2019/20Yrs | 29/07/2039 | 13.250%     | 100.5        | 100.5       | 0.00 | 0.00   | 0.00        |
| RW000A2SA2Y9 | Re-opened | FXD4/2019/3Yrs  | 18/11/2022 | 10.950%     | 104.369      | 104.369     | 0.00 | 0.00   | 0.00        |
| RW000A2SA2Z6 | Re-opened | FXD5/2019/7Yrs  | 13/11/2026 | 11.550%     | 104.7        | 104.7       | 0.00 | 0.00   | 0.00        |
| RW000A2SB2X0 |           | FXD1/2020/3Yrs  | 20/01/2023 | 10.800%     | 103          | 103         | 0.00 | 0.00   | 0.00        |
| RW000A28UBB2 | Re-opened | FXD2/2020/15Yrs | 02/02/2035 | 12.550%     | 100.5        | 100.5       | 0.00 | 0.00   | 0.00        |

|                     |           |                 |            |         |       |       |      |      |      |
|---------------------|-----------|-----------------|------------|---------|-------|-------|------|------|------|
| <b>RW000A28VKN6</b> |           | FXD3/2020/3Yrs  | 24/03/2023 | 10.650% | 103.1 | 103.1 | 0.00 | 0.00 | 0.00 |
| <b>RW000A28XYS2</b> | Re-opened | FXD4/2020/10Yrs | 10/05/2030 | 12.150% | 104   | 104   | 0.00 | 0.00 | 0.00 |
| <b>RW000A281XB8</b> | Re-opened | FXD5/2020/5Yrs  | 18/08/2025 | 11.145% | 101   | 101   | 0.00 | 0.00 | 0.00 |
| <b>RW000A281XA0</b> | Re-opened | FXD6/2020/20Yrs | 27/07/2040 | 13.150% | 103.5 | 103.5 | 0.00 | 0.00 | 0.00 |
| <b>RW000A283W59</b> | Re-opened | FXD7/2020/7Yrs  | 12/11/2027 | 11.435% | 104.5 | 104.5 | 0.00 | 0.00 | 0.00 |
| <b>RW000A3KMCV0</b> |           | FXD1/2021/5Yrs  | 13/02/2026 | 11.00%  | 100   | 100   | 0.00 | 0.00 | 0.00 |
| <b>RW000A3KMCW8</b> |           | FXD2/2021/10Yrs | 07/02/2031 | 12.00%  | 100.5 | 100.5 | 0.00 | 0.00 | 0.00 |

## 6. CORPORATE NEWS

- The Directors of KCB Group Plc. (the “Group”) have recommended a first and final dividend of Kes. 1.00 on the issued and paid up share capital of the company subject to shareholders approval. The final dividend will be payable to the members of the company on the share register at the close of business on 26 April 2021. If approved, the full dividend per share for the year ended 31 December 2020 will be Kes. 1.00 for each ordinary share.
- The Equity Group Holdings Board of Directors did not recommend payment of a dividend in respect of the year ended 31 December 2020 subject to the next Annual General Meeting.
- The BK Group Plc Board of Directors reiterates that the dividends of Frw 14.4 per ordinary share as approved in the Annual General Meeting on 20<sup>th</sup> May 2020 will be disbursed immediately after Central Bank approval. Consequently, Directors do not recommend any dividend distribution in respect of FY2020 to preserve liquidity and capital.
- The Directors of BRALIRWA Plc have proposed a payment of cash dividend for 2020 of Frw 8.75 per share Subject to approval of shareholders at the BRALIRWA Plc Annual General Meeting scheduled on 20<sup>th</sup> May 2021, the said dividend will be paid on 20<sup>th</sup> June 2021 subject to withholding tax. The book close date for BRALIRWA shares will be 25<sup>th</sup> May 2021 such that the final dividend will be paid to all shareholders whose name(s) appear in the register of Shareholders at close of business on 25<sup>th</sup> May 2021.
- MTN Rwandacell Plc is pleased to announce that it will list on the Rwanda Stock Exchange on 04<sup>th</sup> May 2021. The listing of MTN Rwanda will see 1,350,886,600 ordinary shares with a nominal value of Frw 1 each being registered with RSE at an initial listing price of Frw 269 per ordinary share. CTL shareholder will become direct shareholders whereby each shareholder will receive one share in MTN Rwanda for each share owned in CTL and be able to trade their MTN Rwanda shares in the RSE with main activities for the counter set on the following key dates: 26<sup>th</sup> April 2021 suspension of CTL trading; 28<sup>th</sup> April, 2021 as the CTL’s record date which is a full settlement cycle from the last traded positions. On 04<sup>th</sup> May 2021: Delisting of CTL and subsequent listing of MTN Rwandacell.