



## RWANDA STOCK EXCHANGE MARKET REPORT FOR THURSDAY 09<sup>TH</sup> JULY, 2020

### 1. Market overview

- RSI and ALSI remained constant to close at 122.29 and 150.23 respectively.
- Today's trading session recorded a total of Frw 95,298,000 from 1,361,400 shares traded in 3 deals and Frw 2,080,000 worth of bonds traded in 1 deal.
- CTL counter closed at Frw 70 (Frw 70 previous). The trading session recorded a total turnover of Frw 95,298,000 from 1,361,400 shares traded in 3 deals.
- Equities counters closed as follows: BOK: Frw 260; BLR: Frw 139; IMR: Frw 90; EQTY: Frw 440; KCB: Frw 370; NMG: Frw 1200; USL: Frw 104 and RHB: Frw 526.

### 2. Closing bell

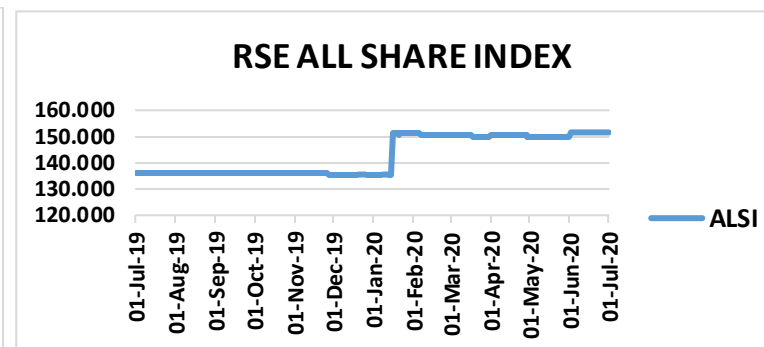
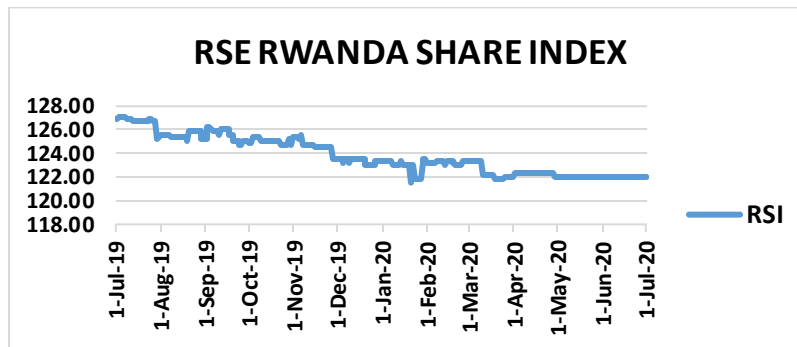
At the end of the formal trading hours, on BOK counter there were outstanding offers of 386,000 shares between Frw 250-274 and no bids. On BLR counter, there were outstanding offers of 910,800 shares between Frw 138 - 152 and an outstanding bid of 10,000 shares at Frw 125. On CTL counter, there was no bids and no offers. IMR counter, there were outstanding offers of 854,500 shares between Frw 90- 97 and no bids.

### 3. Equities Market on 09/07/2020

ISIN-CODE	Stock	Past 12 months		Today's session		Closing	Prev.	Change	Volume	Value
		High	Low	High	Low					
RW000A1JCYA5	BOK	278	259	0.00	0.00	260	260	0.00	0.00	0.00
RW000A1H63N6	BLR	149	138	0.00	0.00	139	139	0.00	0.00	0.00
KE0000000380	NMG	1,200	1,200	0.00	0.00	1,200	1,200	0.00	0.00	0.00
KE0000000315	KCB	370	370	0.00	0.00	370	370	0.00	0.00	0.00
KE0000000489	USL	104	104	0.00	0.00	104	104	0.00	0.00	0.00
KE0000000554	EQTY	445	350	0.00	0.00	440	440	0.00	0.00	0.00
RW000A14UYP4	CTL	80	53	70	70	70	70	+0.00	1,361,400	95,298,000
RW000A2DN989	IMR	90	89	0.00	0.00	90	90	0.00	0.00	0.00
ZAE000244737	RHB	0.00	0.00	0.00	0.00	526	0.00	0.00	0.00	0.00

Market Status	
08h50-08h59	Pre- Open
09h00-12h00	Open
12h00-08h50	Close

### 4. INDICES



INDICES	Previous	Today	Points	Change %
RSI	122.29	122.29	+0.00	+0.00
ALSI	150.23	150.23	+0.00	+0.00
OTHER TRADING STAT				
Shares traded	33,000	1,361,400	1,328,400	4,025.45
Equity Turnover	2,310,000	95,298,000	92,988,000	4,025.45
Number of deals	2.00	3.00	1.00	50.00

Exchange rate against Frw as at 09/07/2020			
Currency	Sell	Buy	Average
USD	947.89	929.30	938.60
KES	8.86	8.69	8.78
UGS	0.25	0.24	0.25
TZS	0.40	0.40	0.40
ZAR	56.03	54.93	55.48
Market Capitalization (Frw)			
3,407,973,965,836			

## 5. Bond market on 09/07/2020

### A. Governmentbonds

ISIN-CODE	Status	Security	Maturity	Coupon rate	Close. Price	Prev. Price	Bids	Offers	Bond traded
RW000A1ZTAM0		FXD4/2014/7yrs	19/11/2021	12.475%	101.5	103	0.00	0.00	0.00
RW000A1Z2RJ7		FXD2/2015/10yrs	25/05/2025	12.925%	104	101.72	0.00	0.00	0.00
RW000A1Z5Z93		FXD3/92015/5yrs	21/08/2020	11.950%	103	104.57	104.6	0.00	0.00
RW000A187NK1		FDX1/2016/5yrs	19/02/2021	12.00%	103.4	103.32	104.6	0.00	0.00
RW000A182K48		FXD2/2016/15Yrs	09/05/2031	13.5%	102	105.5	0.00	0.00	0.00
RW000A185V91		FXD 3/2016/5Yrs	20/08/2021	12.25%	104	103	0.00	0.00	0.00
RW000A19D0U5		FXD1/2017/5Yrs	18/02/2022	12.375%	104.4	106.7	0.00	0.00	0.00
RW000A19JG53		FXD2/2017/7Yrs	17/05/2024	12.675%	103.3	104	0.00	0.00	0.00
RW000A19NL84		FXD3/2017/5Yrs	19/08/2022	12.200%	103.4	104.3	0.00	0.00	0.00
RW000A19S1Q4	Re-opened	FXD4/2017/7Yrs	15/11/2024	12.40%	103	103	0.00	0.00	0.00
RW000A19W8Z4		FXD1/2018/5Yrs	17/02/2023	11.80%	105.28	105.5	104.5	0.00	0.00
RW000A19HS6	Re-opened	FXD2/2018/10Yrs	12/05/2028	12.50%	100.5	102	0.00	0.00	0.00
RW000A194997	Re-opened	FXD3/2018/15Yrs	05/08/2033	12.9%	105	102.2	0.00	0.00	0.00
RW000A2RUZ00		FXD4/2018/3Yrs	19/11/2021	11.150%	104.91	102	0.00	0.00	0.00
RW000A2RYEG9	Re-opened	FXD1/2019/7Yrs	13/02/2026	11.850%	102.5	105.72	0.00	0.00	0.00
RW000A2R26W1	Re-opened	FXD2/2019/5Yrs	17/05/2024	11.300%	103	100	0.00	0.00	0.00
RW000A2R64M3	Re-opened	FXD3/2019/20Yrs	29/07/2039	13.250%	106.7	104.8	0.00	0.00	0.00
RW000A2SA2Y9	Re-opened	FXD4/2019/3Yrs	18/11/2022	10.950%	103.84	102	0.00	0.00	0.00
RW000A2SA2Z6	Re-opened	FXD5/2019/7Yrs	13/11/2026	11.550%	104.7	103.4462	0.00	0.00	0.00
RW000A2SB2X0		FXD1/2020/3Yrs	20/01/2023	10.800%	100	100	0.00	0.00	0.00
RW000A28UBB2	Re-opened	FXD2/2020/15Yrs	02/02/2035	12.550%	105.2	105.85	0.00	0.00	0.00
RW000A28VKN6		FXD3/2020/3Yrs	24/03/2023	10.650%	104	103	0.00	0.00	2,000,000
RW000A28XYS2		FXD4/2020/10Yrs	10/05/2030	12.150%	102.7	101.95	0.00	0.00	0.00

## 6. CORPORATE NEWS

- Given the significant uncertainties on the extent and duration of the disruption as a result of the COVID-19 outbreak, BRALIRWA Plc. Board of Directors have taken steps to protect the company cash flow to preserve liquidity in the interest of the company, and as such proposed not to pay out any dividend on the 2019 result. This proposal will also be subject to approval during the upcoming Annual General Meeting.
- The 5<sup>th</sup> Annual General Meeting of Crystal Telecom Plc of shareholders has approved a dividend payout and distribution of Frw 1,006,141,545 equivalent to Frw 3.72 per share, the share register will close on the 15<sup>th</sup> July, 2020 and the dividend distribution to be or around the 01<sup>st</sup> August 2020.
- The Directors of Nation Media Group Plc didn't recommend payment of a final dividend and recommended, subject to approval by the CMA, the Nairobi Securities Exchange Plc and the shareholders at the Annual General Meeting, a bonus share issue of one new fully paid ordinary share for every ten shares held in the capital of the Company, to the shareholders on the register of members at the close of business on 12<sup>th</sup> June, 2020. The new shares shall not qualify for payment of any dividend for the year 2019.
- The Annual General Meeting of shareholders of I&M Bank (Rwanda) Plc has resolved a final dividend of Frw 3 per share for the financial year ended 31<sup>st</sup> December 2019. The dividend will be paid to shareholders in the Bank's register of Members at the close of business on 02<sup>nd</sup> June 2020 subject to the receipt of approval from the National Bank of Rwanda (BNR)). The AGM has also approved the issuance of one fully paid up bonus share of a par value of Frw 10 for every one ordinary share held, to be issued to the existing shareholders as at 2<sup>nd</sup> June 2020, by capitalizing part of the revenue reserves.