



CAUTIONARY STATEMENT

I&M Bank (Rwanda) Plc. a Public Limited Company incorporated in Rwanda under Company Number 100054122

BONUS ISSUE TO THE EXISTING SHAREHOLDERS

The Board of Directors of I&M Bank (Rwanda) Plc wish to advise its Shareholders, the investing public and other Stakeholders that at its Annual General Meeting held on 28th April 2021, Shareholders has approved the Board's recommendation for the issuance of one new fully paid up bonus share of a par value of Frw 10 for every four ordinary shares held, to be issued to the existing shareholders as at 13th May 2021, by capitalizing part of the revenue reserves.

The Bonus shares so issued, shall upon allotment, have the same rights of voting as the existing equity shares and be treated on a pari-passu basis with the existing equity shares of the Bank.

Share Certificates shall be issued to those of whom the bonus shares are allotted after receipt of all necessary regulatory approvals and credited to the respective CSD account of the holders.

Further details on the proposed transaction will be issued through the requisite announcement and will be subject to necessary regulatory approvals.

By order of the Board of Directors of I&M Bank (Rwanda) Plc

Iddy RUGAMBA

Company Secretary

30th April, 2021

Kigali, Rwanda.