



Kigali, April 23th, 2018

Pierre-Celestin RWABUKUMBA
Chief Executive Officer
Rwanda Stock Exchange
Po Box 3882
Kigali – Rwanda



Eric BUNDUGU
Acting Executive Director
Capital Market Authority
PO Box 6136 Rwanda

Dear Sir,

Re: Annual General Meeting of Shareholders of I&M Bank (Rwanda) Ltd

Please find enclosed to this letter a copy of the Notice for I&M Bank (Rwanda) Ltd Annual General Meeting of Shareholders which is to take place on 28th May at the Kigali Convention Center at 9.30 am.

We appreciate your continued support toward our Bank.

Yours sincerely,

FOR AND ON BEHALF OF I&M BANK (RWANDA) LTD

Lena MILITISI
Company Secretary

Robin BAIRSTOW
Managing Director



Kigali, April 24rd, 2018

To the Shareholders of I&M Bank (Rwanda) Ltd.,

Re: Annual General Meeting of Shareholders of I&M Bank (Rwanda) Ltd

In accordance to the provisions of Articles 103 of the Law Governing Companies **N°27/2017 of 31/05/2017**, on behalf of the Board of Directors, we are pleased to invite Shareholders of I&M Bank (Rwanda) for the Annual General Meeting of Shareholders to be held on May 28th at 9.30 am in Kigali Convention Center located at KN 5 (adjacent to KG 2 Roundabout), Room MH1-MH2, Kigali.

The agenda of the meeting is as follows:

1. To adopt the Agenda
2. To receive and adopt the Audited Financial Statements of the Company for the Financial Year ended 31st December 2017 together with the Directors' Report and Auditors.
3. To consider and approve the Board recommendation on dividends for the year ended 31st December 2017
4. To consider Election and Re-election of Board Directors
5. To consider Reappointment of Auditors and authorize Management to set their remuneration
6. To consider and adopt the name of the Company as **I&M Bank (Rwanda) Plc.**
7. To consider and adopt the revised Memorandum and Articles of Association.

By order of the Board of Directors

A handwritten signature in blue ink, appearing to read 'Lena Militisi', written over a horizontal line.

Lena MILITISI

Company Secretary